

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
DRM LIMITED OFFERING EXEMPTION

1307687

OMB APPROVAL
OMB Number: 3235-0076
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hours per response.....16.00

SEC USE ONLY						
Prefix	Serial					
1						
DATE RE	CEIVED					
1	!					

UNIFORM LIMITED OFFERING EXEMPTION	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	AUG 1 6 2007
Hy-Tech Weight Loss Inc.	- 1100 1 0 2001
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone l	Number (Includit HONSON
16909 Lakeside Hills, Suite 112, Omaha, Nebraska 68130 402-330-910	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone (if different from Executive Offices)	Number (Including Area Code)
Brief Description of Business	(,
Weight Loss Centers	
Type of Business Organization corporation business trust limited partnership, already formed business trust limited partnership, to be formed	07074846
Month Year Actual or Estimated Date of Incorporation or Organization: 09 04 Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner **✓** Director Managing Partner Full Name (Last name first, if individual) Pysh, Theodore Business or Residence Address (Number and Street, City, State, Zip Code) 16909 Lakeside HIlls, Suite 112, Omaha, Nebraska 68130 Check Box(es) that Apply: ✓ Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Kocialski Cynthia Business or Residence Address (Number and Street, City, State, Zip Code) 505 S. Pastoria AVenue, Ste.30, Sunnyvale, VA 94086 Check Box(es) that Apply: ✓ Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Hull Sara Business or Residence Address (Number and Street, City, State, Zip Code) 2920 Arden Way, Ste. B, Sacramento, CA 95825 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business of Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					В, П	NFORMAT	ION ABOU	T OFFERI	NG				
1. Ha:	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes	No ⊠			
1. 114.	5 tire 13	ssuci soit	i, or does t			Appendix				_	••••••	L	
2. Wh	What is the minimum investment that will be accepted from any individual?							\$_5,0	00.00				
												Yes	No
						le unit?							
cor lf a or s a b	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									:			
Full Na	me (La	st name	first, if ind	ividual)									
Busines	s or R	esidence	Address (N	Sumber and	d Street, Ci	ity, State, Z	ip Code)	<u> </u>			· · · · · · · · · · · · · · · · · · ·		
Name o	f Asso	ciated Br	oker or De	aler									
States in	n Whic	h Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
(Cł	heck "/	All States	or check	individual	States)				***************************************			☐ AI	1 States
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II	_	<u>IN</u>	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
M R	_	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PR
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Full Na	me (La	ast name	first, if ind	ividual)									
Busines	s or R	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)	· -					
Name o	f Asso	ciated Br	oker or De	aler									
States in	n Whic	ch Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
(Cl	heck "/	All States	or check	individual	States)						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	□ A1	1 States
Al	_	AK	AZ	AR	CA	CO	СТ	DE	DC	FL	GA	НІ	ID
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M	T	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
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Full Na	me (La	ast name	first, if ind	ividual)									
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Dusines	5 01 1	csidence	Addiess (1	rumoer am	u sircui, c	ny, State, 2	ip code;						
Name o	f Asso	ciated Br	oker or De	aler									
States in	n Whic	h Person	Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers						
(Check "All States" or check individual States)								☐ AI	l States				
Al		AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
<u>II</u>	=	IN	IA	KS	KŸ	LA	ME	MD	MA	MI	MN	MS	MO
M'		NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Deы	s_1,000,000.00	\$_0.00
	Equity		
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$_1,000,000.00	<u>\$_0.00</u>
	Answer also in Appendix, Column 3. if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
	Accredited Investors	0	\$ 0.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs		\$ 200.00
	Legal Fees	<u> </u>	\$
	Accounting Fees		\$ 500.00
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify) Assistance in design & filing	_	\$ 1,750.00
	Total] [s 2,450.00

	C. OFFERING PRICE, NUMI	BER OF INVESTORS, EXPENSES AND USE OF F	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	·		\$
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers. Directors, & Affiliates	Payments to Others
	Salaries and fees	[☑ \$ <u>150,000.00</u>	S
	Purchase of real estate	[] \$	S
	Purchase, rental or leasing and installation of mac and equipment			\$
	Construction or leasing of plant buildings and fac-	ilities[\$	\$
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	¬\$	□\$
	Repayment of indebtedness	·		
	Working capital	•		
	Other (specify):	•	_	_
				s
	Column Totals	[\$_450,000.00	S 0.00
	Total Payments Listed (column totals added)		□ \$ <u>45</u>	0,000.00
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acci	nish to the U.S. Securities and Exchange Commis	sion, upon writter	e 505, the following request of its staff,
lss	uer (Print or Type)	Signature	Date 7	7
Ну	v-Tech Weight Loss Inc.	MIMA	8/1/0	7
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)	/-/-	-/
Гес	l Pysh	President/CEO	•	

- ATTENTION -----

	E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 反	
	See Appendix, Column 5. for state response.			
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is fit D (17 CFR 239.500) at such times as required by state law.	iled a no	tice on Fo	m
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informat issuer to offerees.	ion furn	ished by 1	he
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be ent	itled to	the Unifo	m

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

of this exemption has the burden of establishing that these conditions have been satisfied.

limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability

Issuer (Print or Type)	Signature Date	/ -
Hy-Tech Weight Loss Inc.	3/1/1/2 8/17	107
Name (Print or Type)	Title (Print or Type)	
Ted Pysh	President/CEO	

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 1 2 3 4 Disqualification Type of security under State ULOE and aggregate (if yes, attach Intend to sell offering price Type of investor and amount purchased in State explanation of to non-accredited waiver granted) offered in state investors in State (Part C-Item 2) (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) Number of Number of Non-Accredited Accredited State Yes No Investors Amount Investors Amount Yes No ALΑK AZAR $\mathbf{C}\mathbf{A}$ CO CT DE DC FLGA НІ ID IL ΙN IA KS KY LA ME MD MA MI MN MS

	APPENDIX											
1		2	3	4				5 Disqualification				
	to non-a	to sell accredited is in State s-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State		amount purchased in State			Type of investor and expl amount purchased in State waiv		under St (if yes explan waiver	ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												

END